

Attorney Referral Fees Committee
September 10, 2018
1:00 pm – 3:00pm
Oregon State Bar Center – McKenzie Conference Room

Adobe Connect:

<http://connectpro83487376.adobeconnect.com/referralfee/>

Website:

<https://taskforces.osbar.org/attorney-referral-fees/>

Teleconference Number: 1-877-239-6389

Participant Code: 914454

AGENDA

- 1) Approval of minutes
- 2) Brief recap of last meeting
- 3) Review current events
 - a. [Supreme Court of Illinois ARDC Client-Lawyer Matching Services Study](#)
 - b. [California State Bar Study of Online Delivery of Legal Services – Discussion of Preliminary Landscape Analysis](#)
 - c. [Avvo's fixed-cost service to be discontinued by Internet Brands](#)
- 4) Consider Draft Language Options 1 – 5
 - [Option 1](#). HOD 2017 Proposal Fee sharing if communicate with client re amount and method of calculation and fee clearly not excessive
 - [Option 2](#). Flat fee not percentage of legal fee received
 - [Option 3](#). Percentage of legal fee for limited scope representation

- [Option 4](#). NC proposal pay portion of legal fee for administrative or marketing services and no interference with independent professional judgment
- [Option 5](#). Percentage of legal fee for short-term limited legal representation not contingent on outcome of representation

5) [Conflict Disclosure and Agreement](#)

- a. [OSB Bylaw Conflicts of Interest](#)

6) Next steps

7) For the Good of the Order